

Prague, on: 26.6.2023

Subject: Announcement of the merger of TECHNOEXPORT, a.s., CHEMOPROJEKT CHEMICALS, s.r.o., DIO Hradec Králové s.r.o. and H Project, s.r.o. with the company Chemoprojekt, a.s.

- Company 1:** Chemoprojekt, a. s., ID: 45273383,
registered office: Třebohostická 3069/14, Strašnice, 100 00 Prague 10,
file number B 1492 kept at the Municipal Court in Prague (hereinafter referred to as
"Chemoprojekt")
- Company 2:** TECHNOEXPORT, a.s., ID: 00000841,
registered office at Třebohostická 3069/14, Strašnice, 100 00 Prague 10,
file number BXXXVI 62 kept at the Municipal Court in Prague (hereinafter referred to as
"TECHNOEXPORT")
- Company 3:** CHEMOPROJEKT CHEMICALS, s.r.o., ID: 62582640,
registered office at Třebohostická 3069/14, 100 00 Prague 10,
file number C 33457 kept at the Municipal Court in Prague (hereinafter referred to as "CHP
CHEMICALS")
- Company 4:** DIO Hradec Králové s.r.o., ID: 47455101,
registered office Hradecká 131 /45, Třebeš, 500 11 Hradec Králové,
file number C 2681 kept at the Regional Court in Hradec Králové (hereinafter referred to as "DIO
HK")
- Company 5:** H Project, s.r.o., ID: 46346163,
registered office Botanická 834/56, Veveří, 602 00 Brno,
file number C 5659 kept at the Regional Court in Brno (hereinafter referred to as "H Project")

Dear Business Partners,

We would like to inform you that the participants mentioned above will taking part in the merger, effective from 01.07.2023.

Upon the registration of the merger in the commercial register, Company 1 will become the universal legal successor of Company 2, Company 3, Company 4 and Company 5. As a result of the merger the business company Chemoprojekt, a.s. will undergo a name change and operate as **Chemoprojekt – Technoexport, a.s.** serving as the successor company according to the Merger Project.

We want to assure you, that the Merger will not disrupt the continuity of the existing contractual cooperation. All contracts, business terms and other contractual relationships you have entered into with TECHNOEXPORT, CHEMOPROJEKT CHEMICALS, DIO Hradec Králové or H Project will remain valid and effective.

The merger will strengthen the petrochemical and chemical segments, including storage, new energy, turnkey breweries and distilleries, and water management. Additionally, it will optimize the ownership, economic and administrative structure of the entire group, of which the participating companies are a part. As a result of the merger, the management system, internal control mechanisms and the administrative burden will be reduced.

In connection with the mentioned change in the person of the contractual partner, we kindly request that you update the data in your accounting system related to your relations with Chemoprojekt – Technoexport, a.s.

The identification and invoicing data of the company after the date of registration of the merger in the commercial register will be as follows:

business company: Chemoprojekt – Technoexport, a.s.
ID: 45273383
VAT: CZ 45273383
Registered office: Třebohostická 3069/14, Strašnice, 100 00 Praha 10
information on registration: company registered in the commercial register maintained by the Municipal Court in Prague, section B, insert 1492

The bank account numbers remain unchanged.

The websites of all defunct companies have been consolidated into www.chemoprojekt.cz.

We look forward to our future cooperation.

Best regards

Ing. Pavel Ernst
CEO
Chemoprojekt, a.s.